

FORM 5: Request in Relation to a Matured Pension Divided under an Agreement or Court Order made before July 1, 1995 • for Designation as Limited Member, and • for Payment of Benefits
Family Relations Act, section 76(4)

TO: Administrator of Pension Plan

Name of Plan: _____

Address of Plan: _____

FROM: Spouse of Member (Note: "Spouse" includes a former spouse)

Name: _____

Address: _____

Telephone: (home) _____ (work) _____

SIN Number: _____ **Date of Birth:** _____

IN RELATION TO: Plan Member

Name: _____

Address: _____

Telephone: (home) _____ (work) _____

Social Insurance Number or Pension Identity Number: _____

OTHER REQUIRED INFORMATION:

• **Date of Marriage:** _____ • **Entitlement Date* for Spouse:** _____

* Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with section 56(1) of the Family Relations Act (see below).

• **A copy of the separation agreement or court order on which the entitlement date and the division of the pension is based (to be attached to or enclosed with this Form).**

REQUEST: I request that:

(a) I be designated as a limited member of your pension plan, and

(b) You administer the division of the member's matured pension by providing me with separate payment of benefits in accordance with section 76(4) of the Family Relations Act.

Signed (Limited Member)

Date

Signed (Witness to signature of Limited Member)

Name of Witness: _____

Address of Witness: _____