

N.D.T. INDUSTRY PENSION TRUST FUND

SASKATCHEWAN REGION

Application for Withdrawal of Pension Contributions

Name: _____ Telephone: _____

Social Insurance Number: _____ Date of Birth: _____

Address: _____

Postal Code: _____

Name of Last Contributing Employer: _____ Date Last Worked: _____

➔ **ELIGIBILITY FOR REFUND**

A member must be fully vested and is terminated from the Plan 18 months following the date on which the Plan member ceases to be a member in good standing of the Union (termination of Union Membership) or If the member was most recently employed by an Employer based in the Province of Saskatchewan, on the day on which he ceases to be a member in good standing of the Union.

A: UNLOCKED FUNDS

Members terminated prior to January 1, 1994:
A Vested Member's age & years of service do not exceed 45.

B. LOCKED-IN FUNDS

Members terminated after December 31, 1993:
A Vested Member who has a minimum of 2 Years of Plan Membership (*unless he qualifies for the "Small Pension Rule"*)

_____ All paid in Cash (tax withheld at source)
(Attach 'void' cheque if you wish Electronic Funds Transfer)

_____ Transferred to a Locked-In RRSP *
(Have your financial Institute complete the Locked-In Transfer Forms)

_____ All Transferred to my RRSP
(Have your Financial Institute complete a T2151E Form)

* A LOCKED-IN RRSP IS ONE IN WHICH CANNOT BE WITHDRAWN
THESE FUNDS MUST BE USED FOR PENSION INCOME AT
RETIREMENT)

SMALL PENSION RULE (-20% YMPE in the year of termination) *

Funds released 'Unlocked' Qualifies: _____

_____ Cash _____ Regular RRSP
(Complete a T2151E Form for RRSP transfer)

***Small Pension Rule**

For those members who have terminated from the Plan: If your contributions with interest are less than 20% of the YMPE (Yearly Maximum Pensionable Earnings) in the year of termination (i.e.: year 2008 is \$8,980), then these funds do not have to be Locked-In.

SASKATCHEWAN MEMBERS:

EFFECTIVE JANUARY 1, 2008

Saskatchewan Legislation has made changes to the "Locking-In" requirements. A member retiring in Saskatchewan, who transfers his pension contributions to a retirement vehicle and commences retirement income, may elect to unlock up to 100% of that benefit or account. For further information, please contact your Financial Institute.

_____ Dated

_____ Member's Signature

➔ **MUST BE COMPLETED BY YOUR LOCAL UNION PRIOR TO SUBMITTING TO D.A. TOWNLEY FOR PROCESSING**
(See reverse side for Union offices)

Termination Date: _____ LOCAL _____ Union Officer Signature: _____

Return all "completed" forms to: D.A. Townley & Associates Ltd. 101-4190 Lougheed Highway, Burnaby BC V5C 6A8
Telephone: 1-800-663-1356 or Fax: (604) 299-0842 Attn: Deborah Rhein

B.C. REGION

U.A. LOCAL **170**
#103-1658 Foster's Way
DELTA, B.C.
V3M 6S6
Tel: 604-526-0441
Fax: 604-526-5472

BOILERMAKERS LODGE **359**
4514 Dawson Street
BURNABY, B.C.
V5C 4C1
Tel: 604-291-7531
Fax: 604-291-9265

ALTANTIC REGION

NEW FOUNDLAND:

BOILERMAKERS LODGE **203**
P.O. Box 250
HOLYROOD, NFLD
A0A 2R0
Tel: 709-229-7958
Fax: 709-229-7300

U.A. LOCAL **740**
P.O. Box 8583, Stn. A
ST. JOHN'S, NFLD
A1B 3P2
Tel: 709-747-2249
Fax: 709-747-0364

PRAIRIE REGION

BOILERMAKERS LODGE **146**
15220 114th Avenue
EDMONTON, ALBERTA
T5M 2Z2
Tel: 780-451-5992
Fax: 780-451-3927

U.A. LOCAL **254**
34 Higgins Avenue
WINNIPEG, MANITOBA
R3B 0A5
Tel: 204-947-0497
Fax: 204-947-1512

U.A. LOCAL **488**
16214 118th Avenue
EDMONTON, ALBERTA
T5V 1M6
Tel: 780-452-7080
Fax: 780-452-1291

U.A. LOCAL **496**
5649 Burbank Rd. S.E.
CALGARY, ALBERTA
T2H 1Z5
Tel: 403-252-1166
Fax: 403-252-4591

BOILERMAKERS LODGE **555**
1135 Keewatin Street
WINNIPEG, MANITOBA
R2X 2Z3
Tel: 204-334-7687
Fax: 204-987-9219

NEW BRUNSWICK:

BOILERMAKERS LODGE **73**
345 King William Road
SAINT JOHN, NB
E2M 7C9
Tel: 506-634-7386
Fax: 506-634-0411

U.A. LOCAL **325**
P.O. Box 1060, Stn A
FREDERICTON, N.B.
E3B 5B4
Tel: 506-459-6044
Fax: 506-458-1257

CENTRAL REGION

U.A. LOCAL **46**
936 Warden Avenue
SCARBOROUGH, ONTARIO
M1L 4C9
Tel: 416-759-6791
Fax: 416-759-7346

BOILERMAKERS LODGE **128**
1035 Sutton Drive
BURLINGTON, ONTARIO
L7L 5Z8
Tel: 905-332-0128
Fax: 905-332-9057

U.A. LOCAL **144**
9735 St. Laurent
MONTREAL, QUEBEC
H3L 2N4
Tel: 514-385-1171
Fax: 514-385-1173

BOILERMAKERS LODGE **271**
#216-4869 Jarry East
MONTREAL, QUEBEC
H1R 1Y1
Tel: 514-327-6135
Fax: 514-327-7294

NOVA SCOTIA:

U.A. LOCAL **682**
PO Box 4508
RESERVE MINES, NS
B1E 1L2
Tel: 902-562-3753
Fax: 902-539-4906